

SUCCESSION & INVESTMENT PLANNING

KITSONS SOLICITORS & WEST FINANCIAL MANAGEMENT
INVITE YOU TO A SEMINAR TAKING PLACE AT:

THURLESTONE HOTEL, DEVON, TQ7 3NN
THURSDAY 2 AUGUST
2PM-4PM

THIS FREE EVENT WILL BE PRESENTED BY
JONATHAN DICKSON, MARJORIE CREEK & HELEN WEST
AND WILL FOCUS ON:
INVESTMENTS - RISK - FARMING & ESTATE TAX PLANNING
INHERITANCE TAX - LONG TERM CARE

HOW TO RESERVE YOUR PLACE:

THIS EXCLUSIVE SEMINAR IS FREE TO ATTEND HOWEVER PLACES ARE LIMITED.

TO BOOK YOUR PLACE, PLEASE EMAIL JOEL.DERMAN@KITSONS-SOLICITORS.CO.UK

Kitsons
the way solicitors should be

West
Financial
Management

Kitsons Solicitors



At Kitsons, we can help you manage your financial affairs to meet yours and your family's aspirations and concerns. We can provide a full service which covers the whole spectrum of wealth management. Our service is straightforward and personal – tailored to your needs.

Jonathan Dickson is a Private Client Partner, Taxation Technician & Chartered Tax Advisor. He has particular expertise in tax planning with an emphasis on the mitigation of inheritance tax and capital gains tax through the use of trusts and other structures.



Marjorie Creek is a qualified solicitor and has been a registered nurse for over 20 years. She has expertise in assessing mental capacity and is happy to help people with communication difficulties or complex care needs, in all types of healthcare settings.

West Financial Management



Looking to the future can sometimes be unsettling, but knowledge and planning can help to calm your nerves. West Financial Management is on hand to help organise long-term care with your financial independence and capital protection in mind. We can work with you to create inheritance plans which deliver wealth to your beneficiaries with minimum inheritance tax. We all have financial goals in life and whatever your goal, we could help you achieve it.